

EXHIBIT 74

From: Clark, Gary </O=APACHECORP/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=CLARK, GARYF7A>
To: Andy Yang
CC: Cassidy, Patrick
Sent: 4/18/2019 1:12:19 PM
Subject: Re: [EXTERNAL] FYI Alpine High

Thanks Andy - always appreciate the feedback - we will make our case!

Sent from my iPhone

On Apr 18, 2019, at 10:28 AM, Andy Yang <andy.yang@holoceneadvisors.com> wrote:

Hi Gary and Patrick:

Just a heads up. I'm hearing more chatter in the investment community about Alpine High gas shut-in risk. It may be helpful to frame to market thought process on Alpine High shut-in during the call. The fact that you guys are not producing significant amounts of NGLs/condensates yet, it economically makes sense sometimes to shut in...once GCX comes online or once you are producing more NGLs/condensate, it likely does not make sense to shut in. Something to that explanation can assuage market fears (though I get big picture is Suriname...and maybe Egypt upside).

We are shareholders, just to frame reasoning. Stock +2% over past month vs HES/DVN/EG/NBL +10% to +12%...partially on M&A euphoria but in our opinion, possibly due to guys short term trading on Alpine High shut-in, shorting on it from what I hear. As long as Alpine High does not impact your PER Oil growth trajectory, that is probably most important for US Resource (not sure how you would guide on 2Q to be clear on that point...but would be helpful). Thanks.

Hope you both have a pleasant Good Friday tomorrow/weekend ahead.

Regards,
Andy

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